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Vinny Overseas Limited

MFG. OF RAYON - COTTON - POLYESTER - FASHION WEAR OF FABRICS

B/h.. International Hotel, Narol-Isanpur Road, Narol, Ahmedabad-382 405. (Guj.) INDIA.
(M) 9328804500-6300-7400 E-mail : cfo@vinnyoverseas.in, vinnyoverseas@gmail.com, vinnyoverseas2001@yahoo.com
Web : www.vinnyoverseas.in • CIN : L51909GJ1992PLC017742

September 09, 2023

To Corporate Relations Department. BSE Limited 1 st Floor, New Trading Ring, Rotunda Building, P J Tower, Dalal Street, Fort, Mumbai 400 001 BSE Code: 543670	To Corporate Listing Department. National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor Plot No.C-1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai 400 051 NSE Code: VINNY
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Subject: Notice published in newspaper

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III (Part A) to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copy of notice published in Financial Express (all editions) and Amdavad Today (Gujarat) newspaper(s) on September 09, 2023, with respect to dispatch of Notice of Annual General Meeting of the company to the members.

The above is for your information and

records. Thanking you,

Yours truly,
For VINNY OVERSEAS LIMITED

Hiralal Jagdishchand
Parekh

Digitally signed by Hiralal
Jagdishchand Parekh
Date: 2023.09.09 17:22:01
+05'30'

Hiralal Parekh
DIN: 00257758
(Managing Director)

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PXIL
 Transforming Power Markets

Power Exchange India Limited
 Sumner Plaza, Unit No.501, 5th floor, Marol Maroshi Road, Andheri (East), Mumbai - 400 059, India.
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 Email: info@pxil.co.in, CIN:U74900MH2008PLC179152

Trading Month August -2023

Market	Segment	Minimum		Maximum		Average		Total Mus
		Price (₹/KWh)	Volume (Mus)	Price (₹/KWh)	Volume (Mus)	Price (₹/KWh)	Volume (Mus)	
IDAS	Conventional	5.00	0.04	10.00	3.39	9.31	0.63	16.34
TAM	DAC	2.24	8.23	10.00	47.76	7.03	26.01	806.31
TAM	INTRADAY	6.47	0.22	10.00	1.98	9.91	0.73	9.52
GTAM NONSOLAR	DAC	2.95	0.06	10.00	2.52	8.14	0.80	21.33
GTAMSOLAR	DAC	2.18	0.18	8.20	0.67	6.67	0.41	5.27
GTAMHydro	DAC	6.55	1.66	9.28	1.19	8.19	1.42	2.85
ReverseAuction	ANYDAY	5.04	3.36	9.90	10.11	6.97	5.84	180.93
UPC	DAILY	10.00	0.08	10.00	0.08	10.00	0.08	0.56
	WEEKLY	6.28	5.18	6.53	9.60	6.44	7.56	105.87

**VINNY OVERSEAS LIMITED**

Registered Office: B/H International Hotel, Narol-Isanpur Road, Narol, Ahmedabad, Gujarat - 382405 India
Tel. No.: +91 9328804500 - 6300 - 7400 | Corporate Identification Number: L51909GJ1992PLC017742
Email: cs@vinnyoverseas.in, cfo@vinnyoverseas.in | Website: www.vinnyoverseas.in

NOTICE OF ANNUAL GENERAL MEETING FOR FY 2022-23 AND E- VOTING INFORMATION

NOTICE is hereby given that an Annual General Meeting of the Members of Vinny Overseas Limited will be held on Saturday, 30th September 2023 at 02:30 P.M. at the Registered Office of the Company at B/H International Hotel Narol-Isanpur Road Narol Ahmedabad - 382405, Gujarat, India to transact the Businesses as set out in the notice of AGM:

The Notice of AGM including the remote e-voting instructions, Attendance Slip and proxy form has been sent in electronic mode only to all those members whose e-mail ids are registered with the Company or their respective Depository Participant(s).

Members whose e-mail address are not registered with the company/RTA are requested to register their e-mail addresses by sending scanned copy of the signed request letter mentioning the folio number, name and address of the member along with self-attested copy of PAN Card and Identity Card with photo (Aadhar Card, Voter's ID or Passport) by email to cs@vinnyoverseas.in. Additionally, for obtaining login details for remote-e-voting members may send above details through e-mail directly to vote@bigshareonline.com

REMOTE E-VOTING:

In compliance with provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing its members, the facility to exercise their right to vote at the Annual General Meeting (AGM) by electronic means on all the businesses set forth in the Notice of the AGM through the remote e-Voting Services provided by Bigshare Services Private Limited, the RTA of the Company. The detailed instructions for remote e-voting facility are contained in the Notice of the AGM which has been sent to the Members. The details pursuant to the provisions of Companies Act, 2013 and Rules are given hereunder;

1. Cut-off date for the purpose of remote e-voting is Saturday, 23rd September, 2023.
2. Period of e-voting: e-voting starts from 9:00 A.M. on 27th September 2023 and ends at 5:00 P.M. on 29th September 2023. Please note that remote e-voting will not be allowed beyond the above mentioned time and date.
3. Notice of AGM along with annual report is made available on website of the Company (www.vinnyoverseas.in), on the website of the Stock Exchanges i.e. the BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of the Bigshare at <https://vote.bigshareonline.com>. Persons who have acquired shares and become member of the Company after dispatch of Notice of the AGM and holding shares as on the cut-off date i.e., 23rd September 2023, may cast their votes by following the instructions and process of remote e-voting as provided in the Notice of AGM.
4. A person whose name is recorded in the Register of Members or in the Register of Beneficial owners maintained by the depositories as on cut-off date only, shall be entitled to avail the facility of remote e-voting.
5. Members may participate in the Annual General Meeting even after casting their vote through remote e-voting but shall not be allowed to vote again in the meeting.
6. In case shareholders/ investors have any queries regarding E-voting, you may refer to the Frequently Asked Questions ("FAQs") and i-Vote e-Voting module available at <https://vote.bigshareonline.com>, under the download section or you can email us to vote@bigshareonline.com or call us at: 1800 22 54 22. Alternatively, the Members may also write an e-mail to the Company at www.vinnyoverseas.in for any queries/ information.
7. Members are requested to submit duly filled in Attendance Slip along with proof of identification.

For Vinny Overseas Limited

Sd/-

HIRALAL JAGDISCHAND PAREKH

Managing Director

Place: Ahmedabad

Date: 08th September 2023

SVS Ventures Limited
CIN: U70100GJ2015PLC085454

Registered Office: Block A, Office No. 1009, Mondeal Hights, Nr. Panchratna Partyplot , S.G. Highway Ahmedabad Gujarat 380051.

Telephone: +91 79 40387191, Website: www.svsventures.co.in, E-mail: info@svsventures.co.in

NOTICE OF THE 8thANNUAL GENERAL MEETING OF THE COMPANY. RECORD DATE AND E-VOTING:

NOTICE is hereby given that in view of MCA General Circular No. 14/2020 dated 08th April, 2020, Circular No.17/2020 dated 13th April, 2020 issued by the Ministry of Corporate Affairs followed by Circular No. 20/2020 dated 05th May, 2020 and Circular No. 02/2022 dated 05th May, 2022 and Circular No. 10/2022 & 11/2022 dated 28th December, 2022 (hereinafter collectively referred to as "MCA Circulars") issued by Ministry of Corporate Affairs ("MCA") and relevant circulars if any issued by the Securities and Exchange Board of India ("SEBI Circulars") and all other relevant circulars issued from time to time for holding of 8thAnnual General Meeting through VC or DAVM facility provided by the Bigshare Services Private Limited("Bigshare") without the physical presence of Members at a common venue, the Eighth(8th) Annual General Meeting ("AGM") of the Members of SVS Ventures Limited ("Company") will be held on Saturday, the 30th day of September, 2023 at 10.00 a.m. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the Ordinary and Special Businesses as set out in the Notice of 8thAGM. The Company has made necessary arrangement with Bigshare Services Private Limitedfor facilitating voting through electronic means, as the authorized agency.

In accordance with the above-mentionedMCA Circulars and SEBI Circulars,the Notice of 8thAGM along with Annual Report 2022-23have been sent on 8th September 2023through electronic mode only to those Members whose email addresses are registered with the Company/ Depositories. Member may note that the Notice of 8thAGM and Annual Report 2022-23have been uploaded on the website of the Company at www.svsventures.co.in, website of BSE Limited at www.bseindia.com and website of Bigshare Services Private Limited(agency providing remote e-voting facility) at <https://vote.bigshareonline.com>.

In case Members have not registered their e-mail addresses with the Company/ Depositories, please follow the below instructions to temporarily register e-mail address to obtain login details for e-voting:

a) For members holding shares in physical mode - please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by e-mail to info@svsventures.com or to vote@bigshareonline.com

(B) Members holding shares in demat mode - please provide details like DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by e-mail to info@svsventures.com or to vote@bigshareonline.com

There being no physical shareholders in the Company, the Register of members and share transfer books of the Company is not required to close. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on Saturday, 23rd September, 2023 ("Cut-off date"), shall only be entitled to avail the facility of remote e-voting as well as e-voting on the 8thAnnual General Meeting.

REMOTE E-VOTING AND E-VOTING DURING AGM:-

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), MCA Circulars and SEBI Circulars, the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has made necessary arrangement with Bigshare Services Private Limitedfor facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as voting on the day of AGM will be provided by Bigshare Services Private Limited.

The remote e-voting will commence on 9:00 A.M. on Tuesday, 26thSeptember2023 and will end on 5:00 P.M. on Friday, 29thSeptember2023. During this period, the members of the Company holding shares as on Cut-off date may cast their vote electronically (Remote E-Voting). Members may note that a) the remote e-voting module shall be disabled by Bigshare after the aforesaid date and time for voting and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; b) the facility of e-voting shall be made available at the 8thAGM; and c) the members who have cast their vote by remote e-voting prior to the 8thAGM may also attend the 8thAGM but shall not be entitled to cast their vote again. Detailed procedure for remote e-voting/ e-voting is provided in the Notice of the 8thAnnual General Meeting.

Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of 8thAGM and holding shares as on the cut-off date i.e. Saturday, 23rdSeptember, 2023, are requested to refer to the Notice of 8thAGM for the process to be adopted for obtaining the USER ID and Password for casting the vote.

In case you have any queries or issues regarding Login/e-voting, they may send an e-mail to vote@bigshareonline.com or Contact on Tel: 022-49186175. Members may also contact Mr.Shashikant Vedprakash Sharma, Managing Director of the Company at the registered office of the Company or may write an e-mail to info@svsventures.co.in or may call on +91 79 40387191 for any further clarification.

JOINING THE AGM THROUGH VC/OAVM

Members can attend and participate in the 8thAnnual General Meeting through VC/OAVM facility only. The instructions for joining the 8thAnnual General Meeting are provided in the Notice of the 8thAnnual General Meeting. In case the shareholders/members have any queries or issues regarding participation in the 8thAGM, you can write an email to vote@bigshareonline.com or Contact on Tel: 022-49186175. Members attending the meeting through VC/OAVM shall be counted for the purposes of reckoning the quorum under Section 103 of the Companies Act, 2013.

For, SVS Ventures Limited

Sd/-

Shashikant Vedprakash Sharma

Managing Director

DIN:06628349

Place: Ahmedabad

Date: 8th September, 2023

"IMPORTANT"

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**SHRIRAM FINANCE LIMITED**
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Badiadka Branch** located at First Floor, Lutfi Complex, Upper Bazar, Near Government Health Centre, Badiadka, Kerala - 671551 will shift to First Floor, Thaj Shopping Centre, Badiyadka Grama Panchayat, Nirchal Village, Badiyadka, Kasargod, Kerala - 671551 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

**SHRIRAM FINANCE LIMITED**
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Jhalawar Branch** located at Plot No. - 11, Above Malhotra Departmental Store, N. H. - 12, Patan Road, RICU Industrial Area, Jhalawar, Rajasthan - 326001 will shift to First Floor, Plot No. 201A, Near Union Bank of India, opposite Police Kotawali, Jahawar Colony, Jhalarpatan Road, Jhalawar, Rajasthan - 326001 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

**SHRIRAM FINANCE LIMITED**
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Siliguri - I Branch** located at Ground Floor, Satyajit Sarani, Atharakhai, Shivmandir Behind Central Bank of India, PS:- Matigara, Siliguri, Darjeeling, West Bengal - 734005 will shift to First Floor, College More Bagdogra, Darjeeling, West Bengal - 734014 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI REGULATIONS")

**RATNAVEER PRECISION ENGINEERING LIMITED**
THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGES SHALL BE ON MONDAY, SEPTEMBER 11, 2023
OUR COMPANY HAS DECIDED FOR LISTING ON T+3 DAY I.E MONDAY, SEPTEMBER 11, 2023 VOLUNTARILY IN TERMS OF SEBI CIRCULAR NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023
NOTICE TO INVESTORS
Potential investors may note the following:
Pursuant to SEBI circular no. SEBI/HO/CFD/TPD1/CIR/P/2023/140 dated August 9, 2023, the Reduction of timeline for listing of shares in Public Issue from existing T + 6 days to T + 3 day has been made applicable in two phases i.e., (i) voluntary for all public issues opening on or after September 1, 2023; and (ii) mandatory on or after December 1, 2023. As per the Red Herring Prospectus dated August 22, 2023 ("RHP") and Prospectus dated September 6, 2023, the commencement of trading of Equity Shares on the stock exchanges was scheduled on or before September 14, 2023. However, Company has decided voluntary adoption of the aforementioned SEBI Circular and as a result the commencement of trading of Equity Shares on the stock exchanges shall be on SEPTEMBER 11, 2023. The Indicative timelines mentioned in the section titled "Terms of the Offer – Bid/Offer Programme" on page 372 of the RHP and Prospectus stands updated as below :

EVENT	INDICATIVE DATE
FINALISATION OF BASIS OF ALLOTMENT WITH THE DESIGNATED STOCK EXCHANGE	THURSDAY, SEPTEMBER 07, 2023
INITIATION OF REFUNDS (FOR ANCHOR INVESTORS) / UNBLOCKING OF FUNDS FROM ASBA ACCOUNT	FRIDAY, SEPTEMBER 08, 2023
CREDIT OF EQUITY SHARES TO DEMAT ACCOUNTS OF ALLOTTEES	FRIDAY, SEPTEMBER 08, 2023
COMMENCEMENT OF TRADING OF THE EQUITY SHARES ON THE STOCK EXCHANGES	MONDAY, SEPTEMBER 11, 2023

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Our Company was incorporated under the provisions of the Companies Act, 1956 as "Ratnaveer Stainless Products Private Limited" on February 20, 2002, as a private limited company vide Certificate of Incorporation issued by Registrar of Companies, Dadra & Nagar Haveli, Gujarat. Subsequently the name of our Company was changed to "Ratnaveer Metals Private Limited" vide Special Resolution passed by the shareholders of our Company at their Extra-Ordinary General Meeting held on May 28, 2018, and a fresh Certificate of Incorporation was granted by the Registrar of Companies on May 30, 2018. Pursuant to the conversion of our Company into a public limited company the name was changed to "Ratnaveer Metals Limited" vide Special Resolution passed by the shareholders of our Company at the Annual General Meeting held on September 27, 2018 and a fresh Certificate of Incorporation dated October 11, 2018 was issued by the Registrar of Companies. Further, the name of our Company was changed to "Ratnaveer Precision Engineering Limited" vide Special Resolution passed by the shareholders of our Company at their Extra-Ordinary General Meeting held on October 12, 2022, and a fresh Certificate of Incorporation was granted by the Registrar of Companies on November 01, 2022. For details in relation to the change in our Registered and Corporate Office of our Company, see "History and Certain Corporate Matters" beginning on page 217 of the Prospectus ("Prospectus").

Registered office: Plot no. E-77, G.I.D.C., Savli (Manjusar), Vadodara - 391 775, Gujarat, India. | Telephone: 8487878075

Corporate Office: Office No. 703 & 704 Ocean Building, 7th Floor, Vikram Sarabhai Campus, Gendia Circle Vadiwadi, Vadodara- 390 023, Gujarat, India

Email: cs@ratnaveer.com | Website: www.ratnaveer.com | Contact Person: Prerana Rajeshbhai Trivedi, Company Secretary and Compliance Officer; Corporate Identity Number: U27108GJ2002PLC040488

OUR PROMOTER: VIJAY RAMANLAL SANGHAVI

INITIAL PUBLIC OFFER OF UP TO 16,840,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ 98 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 88 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 1,650.32 MILLION COMPRISING A FRESH ISSUANCE OF UP TO 13,800,000 EQUITY SHARES AGGREGATING UP TO ₹ 1,352.40 MILLION BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 3,040,000 EQUITY SHARES AGGREGATING UP TO ₹ 297.92 MILLION BY VIJAY RAMANLAL SANGHAVI ("PROMOTER SELLING SHAREHOLDER") AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFERED SHARES") (SUCH OFFER BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH OFFER, THE "OFFER"). THE OFFER SHALL CONSTITUTE 34.72% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE OFFER FOR SALE			
Name of Selling Shareholder	Type	No. of Equity Shares Offered	Weighted Average Price Per Equity Share (In ₹)*
Vijay Ramanlal Sanghavi	Promoter	Up to 3,040,000 Equity Shares	NIL

**As certified by M/s. Pankaj R. Shah & Associates by way of their certificate dated July 14, 2023.*

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 UNISTONE CAPITAL PRIVATE LIMITED A/305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai - 400 059. Telephone: +91 9820057533 Email: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Contact Person: Mr. Brijesh Parekh Website: www.unistonecapital.com SEBI registration number: INM000012449 CIN: U65999MH2019PTC330850	 LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, 1st Floor L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India Telephone: +91 8108114949 Facsimile: +91 22 48186195 Email: ratnaveerprecision ipo@linkintime.co.in Investor grievance email: ratnaveerprecision ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan Website: www.linkintime.co.in SEBI Registration Number: INR00004058 CIN: U67190MH1999PTC118368	Prerana Rajeshbhai Trivedi E-77, G.I.D.C., Savli (Manjusar), Vadodara- 391 775, Gujarat, India. Telephone: +91 8487878075 Email id: cs@ratnaveer.com Website: www.ratnaveer.com Investors can contact the Company Secretary and Compliance Officer, BRML or the Registrar to the Offer in case of any pre- Offer or post Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

For RATNAVEER PRECISION ENGINEERING LIMITED
On Behalf of the Board of Directors

Sd/-

Managing Director

Place: Vadodara

Date: September 8, 2023

RATNAVEER PRECISION ENGINEERING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP dated August 22, 2023 and Prospectus dated September 6, 2023. The RHP and the Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRML to the offer at www.unistonecapital.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 32 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.



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